Summary of Important Dates *(with reference to Statutes and Regulations)* **Source: Caltrans's Transportation Development Act (TDA) Guidelines; 2018**

January 31	State Controller sends preliminary STA estimates to TPAs-SACOG	PUC Sec. 99312.7
February 1	County Auditor furnishes LTF estimates to TPA-SACOG	CCR Sec. 6620
March 1	TPA (SACOG) advises LTF claimants of anticipated area apportionment within the county	PUC Sec. 99230 CCR Sec. 6644
April 1	Claimants file for LTF, STA and SGR funding with TPA	CCR Sec. 6630 CCR Sec.6732
June 15	TPAs-SACOG reports to the State Controller the transit operators within their jurisdiction that are STA-eligible	PUC Sec. 99243
June 30	TPA-SACOG conveys LTF allocation instructions to LTF claimants and to the county auditor.	PUC Sec. 99235 CCR Sec. 6659
June 30	TPA-SACOG transmit fiscal audit to the State Controller	CCR 6662
August 1	State Controller sends revised STA/SGR estimates to TPAs-SACOG	PUC Sec. 99312.7
August 15 (flexible)	TPA submits unmet transit needs finding documentation to Caltrans. This date is Flexible; SACOG submits between March and April	PUC Sec. 99401.6
September 1	TPAs-SACOG provides to Caltrans and the State Controller a schedule of performance audits to be submitted during the fiscal year and a list of entities subject to performance audits.	CCR Sec. 6664.5
September 30	Claimants submit reports on extension of services to TPA-SACOG	CCR Sec. 6633.8
September 30	TPA-SACOG submit annual financial transactions reports to the State Controller	PUC Sec. 99406 CCR Sec. 6660
September 30	Operators and transit service claimants submit reports of operation to TPA_SACOG and the State Controller	PUC Sec. 99243 CCR Sec. 6637
October 1	Non-Transit claimants submit expenditure reports to the State Controller	CCR Sec. 6665
December 30	SACOG submits fiscal and compliance audit of its STA/SGR	CCR Sec. 6751
December 30	All claimants submit certified fiscal and compliance audit (unless granted 90-day extension) to TPA-SACOG and the State Controller	PUC Sec. 99245 PUC Sec. 99276 CCR Sec. 6663 CCR Sec. 6664
December 30	All county auditors submit fiscal and compliance audits of LTF to TPA-SACOG and the State Controller	CCTR Sec. 6661
Quarterly	County Auditor reports status of funds to TPA-SACOG and compliance audits of LTF to TPA	CCR Sec. 6622
Triennially	Performance audits of TPA's (SACOG) submitted to Caltrans. TPA's will certify to the Director that performance audits of operators under their jurisdictions have been completed.	PUC Sec. 99246-99249